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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**NOTICE OF AMENDED AGENDA
FOR HEARING ON MARCH 13, 2023 AT 10:00 A.M. (EASTERN TIME)**

I. MATTERS TO BE HEARD AS A STATUS CONFERENCE

1. Debtors' Cash Management System.

Status: The Debtors request to provide a status update to the Court regarding their Cash Management System.

2. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief [Docket No. 121] (the “Wallet Withdrawal Motion”).

Responses Received

- A. Deferred 1031 LLC’s Initial Objection to Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief [Docket Nos. 179, 201].
- B. Objection of Gary Ford to the Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief [Docket No. 182].
- C. Preliminary Objection of the Ad Hoc Committee of Wallet Account Holders to Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief [Docket No. 184].
- D. *Pro Se Objections* to Debtor’s Motion For Entry of An Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief (ECF No. 121) [Docket No. 188].
- E. Statement of the Ad Hoc Committee of Wallet Account Holders in Response to the Debtors’ Statement Regarding their Wallet Withdrawal Motion [Docket No. 339] [Docket No. 360].
- F. Limited Objection and Response of the Official Committee of Unsecured Creditors to the Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from Wallet Accounts, (B) Update the User Interface to Properly Reflect Transactions and Assets as of the Platform Pause, and (C) Conduct Ordinary Course Reconciliation of Accounts, and (II) Granting Related Relief [Docket No. 380].

Related Documents

- A. Debtors’ Statement with Respect to the Wallet Withdrawal Motion [Docket No. 339].

B. Letter to All Stakeholders from the Debtors, the Official Committee of Unsecured Creditors, the Ad Hoc Committee, and Deferred 1031 regarding the Debtors' Wallet Withdrawal Motion [Docket No. 592].

Status: The Debtors request to provide a status update to the Court regarding the Wallet Withdrawal Motion.

3. Adv. Pro. 22-01382 – *BlockFi Inc., et al. v. Emergent Fidelity Technologies Ltd., et al.*

Status: The Debtors request to provide a status update to the Court on the adversary proceeding.

II. MATTERS GOING FORWARD

4. Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors May File Notices of Removal Pursuant to 28 U.S.C. § 1425 and Fed. R. Bankr. P. 9027 [Docket No. 500] (the “Removal Extension Motion”).

Related Documents

- A. Bridge Order Pursuant to 28 U.S.C. § 1425 and Federal Rules of Bankruptcy Procedure 9006 and 9027 Extending the Period Within Which the Debtors May Remove Actions [Docket No. 514].

Status: This matter is going forward.

5. Debtors' Motion for Entry of an Order (A) Approving the (I) Omnibus Claims Objection Procedures and Form of Notice, (II) Omnibus Substantive Claims Objections, and (III) Satisfaction Procedures and Form of Notice, (B) Waiving Bankruptcy Rule 3007(e), and (C) Granting Related Relief [Docket No. 535].

Responses Received

- A. Informal comments received.

Related Documents

- A. Order Granting Debtors' Motion for Entry of an Order (A) Approving the (I) Omnibus Claims Objection Procedures and Form of Notice, (II) Omnibus Substantive Claims Objections, and (III) Satisfaction Procedures and Form of Notice, (B) Waiving Bankruptcy Rule 3007(e), and (C) Granting Related Relief [Docket No. 586].

Status: This matter is going forward.

6. **Motion of the United States Trustee to Compel the Debtors to Comply With: (i) Section 345(b) of the Bankruptcy Code; and (ii) the Final Cash Management Order [Docket No. 599].**

Related Documents

- A. Application for Order Shortening Time [Docket No. 600].**
- B. Order Shortening Time Period for Notice, Setting Hearing and Limiting Notice [Docket No. 601].**

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Dated: March 12, 2023

/s/ Michael D. Sirota

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